

Annexure-3

Imagine Estate Private Limited

Date of commencement of CIRP : 07.04.2026

List of Creditors (Version 1.0) drawn as on: 30.04.2026

List of Secured Financial Creditors (other than Financial Creditors belonging to any Class of Creditors)

Sl.No	Name of Creditor	Type of claim	Details of claim received		Details of claim Admitted					Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claims under verification	Remarks, if any	
			Date of Receipt	Amount Claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	J.C Flowers Assets Reconstruction Private Limited (acting in its capacity as Trustee of JCF ARC Trust 2024-25/33)	Loan Facility - 1 & 2	23.04.2026	6,82,81,35,520	6,71,60,24,436	Secured	6,71,60,24,436	6,71,60,24,436	No	100.00%	₹ -	₹ -	₹ -	₹ 11,21,11,083	
		Loan Facility - 3 & 4		9,64,17,67,180	9,48,27,75,095	Secured	9,48,27,75,095	9,48,27,75,095			₹ -	₹ -	₹ -	₹ 15,89,92,084	
		Guarantor Claim		2,93,48,75,061	2,88,64,89,464	Secured	2,88,64,89,464	-			₹ -	₹ -	₹ -	₹ 4,83,85,597	
		Total		19,40,47,77,760	19,08,52,88,996	-	₹ 19,08,52,88,996	₹ 16,19,87,99,532			₹ -	₹ -	₹ -	₹ 31,94,88,765	
Total			19,40,47,77,760	19,08,52,88,996	-	₹ 19,08,52,88,996	₹ 16,19,87,99,532	-	100.00%	₹ -	₹ -	₹ -	₹ 31,94,88,765		

Notes	
1	The amount of claims has been admitted, based on the documents submitted by the claimant as the books of accounts of the Corporate Debtor as on the Insolvency Commencement date are not yet available.
2	In terms of proviso to Section 21(2) of the Code, if a financial creditor is a related party of the corporate debtor, it shall not have any right of representation, participation or voting in a meeting of the committee of creditors.
3	The amount of claim admitted may undergo revision in accordance with Regulation 14(2) of the CIRP Regulations, 2016, in case any additional information or documents come to the notice of the IRP/RP, as the case may be.